

Preliminary Distribution Profile

(\$ 000's)

Customer Payables ⁽¹⁾	30.7	4d	Total
<i>Gross Customer Payables ⁽²⁾</i>	\$ 28,309	\$ 372,238	\$ 400,547
Funds Available for Preliminary Distribution ⁽³⁾			Total
<i>Cash confirmed at financial institutions ^{(4) (5)}</i>	\$ 30,566	\$ 150,903	\$ 181,469
<i>Preliminary Distribution</i>	(11,250)	(111,750)	(123,000)
<i>Funds heldback for future distribution</i>	\$ 19,316	\$ 39,153	\$ 58,469

(1) Customer accounts are based upon the company's books and records and are subject to change as part of the claim's process

(2) Customer payables do not include the value of SIP property, Treasuries or outstanding checks

(3) Excludes unverified cash balances and unliquidated assets

(4) Cash balances in foreign currencies have been converted to USD using 7.31.12 rates

(5) Cash movements and related allocation between 30.7 and 4d account types need to be confirmed